

# THANKS FOR SEEKING THE ROAD TO RETIREMENT SECURITY



Yogi Berra once said, “When you come to a fork in the road, take it.” But, really, how do you know which one? Let us help you choose the right road to a better retirement life!

Thanks for coming to our free workshop covering information you need to know for a better retirement, covering these topics:

- **Longevity & your portfolio:** how you might outlive your money, and what you can do about it
- **Legal topics:** wills, POAs, current laws & changes for 2011
- **Health Insurance:** impact of new health legislation & changes for 2011
- **Life insurance:** policies you no longer need may be able to provide you with cash
- **Home equity conversion:** use home equity to live more comfortably with no monthly payments
- **Savings:** how to get better than CD rates with flexibility, safety

We appreciate your time and we hope we made it worth your while. If you have any questions about these or related topics, please don't hesitate to call on us. And, if you have a friend or neighbor who you think would benefit from the information and services that we provide, please give this to them and ask them to call—we will invite them to our next workshop. Thank you!

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(Remember: Medicare open enrollment is Nov 15—Dec 31. Ask Cooper Financial about your Medicare options.)